EPICOR 9 PILOT TEST

**QUOTE**

* ***QUOTE ENTRY***
  + - REGULAR QUOTE WITH PRICE BREAKS
    - REGULAR QUOTE WITH MFG DETAILS (PULL DETAILS AND NEW DETAILS)
* ***CHECK REPORTS***

**SALES**

* ***ORDER ENTRY***
  + - NEW SALES ORDER WITH MULTI LINES AND RELEASES
    - UPDATE A V6 SALES ORDER
    - DIRECT SALES ORDER TO JOB
    - DIRECT SALES ORDER TO PURCHASE
    - STOCK SALES ORDER
    - SALES KIT
    - CHECK FOR UPDATE BUG.
    - ONE RELEASE SHIPPED FROM PA FOR TAXES.
    - ONE RELEASE THAT CAN NOT BE TAXED FROM PA.
* ***CHECK REPORTS***

**PRODUCTION MANAGEMENT**

* ***JOB ENTRY*** 
  + - STOCK JOB
    - JOB DIRECT FROM NEW ORDER
    - JOB DIRECT FROM OLD V9 ORDER
    - JOB FROM NEW QUOTE
    - JOB FROM OLD V6 QUOTE
    - JOB WITH SUB CONTRACT
    - JOB WITH PURCHASE DIRECT
    - KIT JOB
    - SEWING JOB
    - SET INCENTIVE AND MACHINE RATES
* ***JOB CLOSING*** 
  + - CLOSE NEW JOBS
    - CLOSE A JOB FROM V6
    - RECEIVE A NEW JOB TO STOCK
    - RECEIVE A OLD JOB FROM V6 TO STOCK
    - MATERIAL ADJUST A JOB
    - ADD MATERIAL TO A JOB
    - LABOR EDIT A JOB
    - LABOR ADJUST A JOB
    - RETURN MATERIAL FROM A JOB
    - SALVAGE
* ***PART ENTRY*** 
  + - CREATE A NEW PART(WITH LABEL INFO)
    - ADJUST A OLD PART
    - MAKE A SALES KIT PART
    - FIFO SETUP
* ***CHECK REPORTS FOR PRODUCTION MANAGEMENT*** 
  + - PRODUCTION DETAIL REPORT
    - JOB TRAVELER
    - JOB STATUS
    - LABOR EDIT
    - PRIORITY DISPATCH
    - SHOP LOAD
    - INVENTORY USEAGE

**DATA COLLECTION**

* ***EMPLOYEE ENTRY***
  + - NEW EMPLOYEE
    - OLD EMPLOYEE ADJUST
    - LINK PICTURE
* ***LABOR ENTRY***
  + - CLOCK IN/OUT
    - CLOCK IN/OUT OF JOBS
    - 2 JOBS AT THE SAME TIME
    - LABOR EDIT LINES
    - IDLE /SETUP/PRODUCTION
    - LUNCHES AND MORE THEN 1 CLOCK OUT
    - CLOCK IN AND OUT OF 1 JOB 2X BUT ONLY LEAVE 1 QTY.
    - INCENTIVE MAX, OVER, UNDER, BELOW EMPLOYEE RATE.
    - INCENTIVE WITH GAPS(LUNCH,MULTI OUTS)
    - INCENTIIVE AND OVERTIME TOGETHER
    - OVERTIME
* ***CHECK REPORTS FOR DATA COLLECTION***
  + - LABOR EDIT

**INVENTORY MANAGEMENT**

* ***WAREHOUSEING*** 
  + - CREATE A NEW BIN
    - CREATE A NEW WAREHOUSE
    - MOVE INVENTORY FROM NEW BIN TO OLD BIN
    - MOVE INVENTORY FROM OLD BIN TO NEW BIN
    - VERIFY INFROMATION IN OLD A BIN FROM V6
    - WAREHOUSE HOUSE TO WAREHOUSE TRANSFER
* ***RECEIVING*** 
  + - RECEIVE A SUBCONTRACT (OLD/NEW)
    - RECEIVE TO A JOB (OLD/NEW)
    - RECEIVE TO STOCK (OLD/NEW)
    - RECEIVE A PARTIAL (OLD/NEW)
    - RECEIVE RMA (OLD/NEW)
* ***INVENTORY REPORTS***
  + - OLD INVENTORY
    - WHATS IN BIN
    - MATERIAL TRANSACTION HISTORY
    - INVENTORY USAGE
    - TIMEPHASE MATERIAL REPORT.

**PURCHASING**

* ***PURCHASE ENTRY*** 
  + - CREATE A NEW PO
    - ADJUST A OLD PO
    - CREATE A PO LINKED TO JOB FOR MATERIAL
    - CREATE A SUBCONTRACT PO FOR A JOB
    - CREATE A STOCK PO
    - CREATE A PO LINKED TO ORDER
    - MUTI LINE/RELEASE
    - CREDIT LIMIT/APPROVAL
    - BUYER SETUP
* ***VENDOR ENTRY***
  + - CREATE A NEW VENDOR
    - ADJUST A OLD VENDOR
* ***REPORTS*** 
  + - CHECK OPEN PURCHASE ORDER REPORT

**ACCOUNTING**

* ***ACCOUNT RECIEVABLE***
  + - INVOICE ENTRY (MISC/ORDER/CREDIT MEMO)
    - TAXES
    - MISC CHARGES
    - DEPOSITS AND PREPAY
    - POST
    - CASH RECIEPTS (WITH AND WITHOUT DISCOUNT)
    - WRITE OFF /ADJUST
    - APPLY CREDIT MEMO (4 SOURCE TYPES)
* ***REPORTS***
  + - AGED RECIEVABLES
    - SALES ANALYSIS
    - G/L DISTRO REPORT
* ***ACCOUNTS PAYABLE***
  + - INVOICE ENTRY
    - INVOICE / MATCH RECIEPT